



FOR INSURANCE AGENTS & BROKERS

Your All-In-One Knowledge Library

Keep your team organized with **Sage by ProNavigator**, the only SaaS knowledge management platform purpose-built for insurance. Tired of sifting through manuals and policy wordings across multiple portals and insurers? Sage is your central location for all things insurance, searchable by AI with fast and accurate results.

With Sage, you can:



Retrieve mission-critical insurance content in seconds



Stay on top of frequent updates with default version control



Host, manage and search documents in one location



Cut average handling times of your agents or brokers

Trusted by 25,000+ insurance professionals across North America



Leverage Insurer Partnerships

Sage by ProNavigator is used by a growing number of your **top insurers**. That means your team will always receive the most-up-to-date version in case of updates, reducing the need to make frequent calls to underwriters.

Find Everything in One Place

Agencies and brokerages have to **stay on top of information** — external content across different insurance carriers and regions, in addition to their own internal documentation. Sage brings all relevant content into a central location searchable by AI.

Quickly Train New Staff

Getting new team members up to speed can be daunting when information is scattered and hard to access. Sage gives you a single **go-to system** where everyone can quickly find what they need, anytime they need it.

“We live in a time where a lot of people have grown up with Google. As soon as they want information, they Google it and they have it. So when a consumer calls us, they’re expecting that we have it. Sage helps us find the information we need very quickly to meet those on-demand consumer expectations.”



Catherine Cake
Drayden Insurance Ltd.



Unleash AI-Powered Search

ProNavigator’s Sage platform applies **cutting-edge machine learning** and NLP that is trained on insurance terminology - it understands language used by front-line insurance workers. Plus, Sage’s built-in data models have run thousands of searches and get better every time.

FEATURES AT A GLANCE

Search and Discovery

- AI-Contextual Search
- External Web Links
- Insurance Terminology
- Excerpts Preview
- Industry-specific Filters

Document Library

- Grid View / List View
- In File Search
- Version Control
- Favorites
- Shared Files
- Announcements

User Management

- SSO & RBAC
- Analytics & Insights

BENEFITS AT A GLANCE

- Time Savings per FTE
- Reduced Operational Costs
- Better Customer Experience
- Quicker Onboarding
- Increased Sales Opportunities

Get Started Today

Call us at **1 (855) 906-5323**
or schedule a demo at
pronavigator.ai/